

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

<b>IN RE:</b>	§	
	§	
<b>LACK'S STORES, INCORPORATED</b>	§	<b>CASE NO. 10-60149</b>
	§	<b>(Chapter 11)</b>
	§	
<b>DEBTOR.</b>	§	<b>(Joint Administration Requested)</b>

**LIST OF EQUITY SECURITY HOLDERS**

The following is the list of equity security holders of Lack Stores, Incorporated which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case:

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities
Melvin Lack 2107 E. Commercial Victoria, TX 77901	Voting Preferred Stock	6,868
Erwin Jay Lack #2 Creekside Drive Victoria, TX 77904	Voting Preferred Stock	2,905
David R. Lack 400 Inwood Road Austin, TX 78746	Voting Preferred Stock	904
Jeffrey S. Lack 3710 Tartan Houston, TX 77025	Voting Preferred Stock	904
Andrew Jessel Lack #2 Creekside Drive Victoria, TX 77904	Voting Preferred Stock	805
Barbara Jessel Lack #2 Creekside Drive Victoria, TX 77904	Voting Preferred Stock	755
Jane Sara Lack 2107 E. Commercial Victoria, TX 77901	Voting Preferred Stock	755
Lara Elise Lack 1514-A Birdsall Houston, TX 77007	Voting Preferred Stock	660
Jared Evan Lack 50 Lexington, Ave. Apt 21B New York, NY 10010-2932	Voting Preferred Stock	610

<b>Name and Last Known Address or Place of Business of Holder</b>	<b>Security Class</b>	<b>Number of Securities</b>
Joshua H. Lack 1215 Howard Lane Bellaire, TX 77401	Voting Preferred Stock	600
Julie R. Lack 2304 Westoak Dr. Austin, TX 78704	Voting Preferred Stock	404
Melvin Lack 2107 E. Commercial Victoria, TX 77901	Non-Voting Common Stock	1,740
Erwin Jay Lack #2 Creekside Drive Victoria, TX 77904	Non-Voting Common Stock	3,093
David R. Lack 400 Inwood Road Austin, TX 78746	Non-Voting Common Stock	2,640
Jeffrey S. Lack 3710 Tartan Houston, TX 77025	Non-Voting Common Stock	2,625
Andrew Jessel Lack #2 Creekside Drive Victoria, TX 77904	Non-Voting Common Stock	1,658
Barbara Jessel Lack #2 Creekside Drive Victoria, TX 77904	Non-Voting Common Stock	1,663
Jane Sara Lack 2107 E. Commercial Victoria, TX 77901	Non-Voting Common Stock	1,544
Lara Elise Lack 1514-A Birdsall Houston, TX 77007	Non-Voting Common Stock	1,658
Jared Evan Lack 50 Lexington Avenue APT 21B New York, NY 10010-2932	Non-Voting Common Stock	1,658
Joshua H. Lack 1215 Howard Lane Bellaire, TX 77401	Non-Voting Common Stock	1,658
Julie R. Lack 2304 Westoak Dr. Austin, TX 78704	Non-Voting Common Stock	2,511

**DECLARATION**

I, Melvin Lack, Chief Executive Officer and President of Lack's Stores, Incorporated named as the debtor in this case, declare under penalty of perjury that the attached List of Equity Security Holders is true and correct to the best of my information and belief.

Dated: November 16, 2010

Respectfully submitted,

**LACK'S STORES, INCORPORATED**  
a Texas corporation

By: /s/ Melvin Lack  
Name: Melvin Lack

Its: Chief Executive Officer and President